

2024 ANNUAL MEETING

SEPTEMBER 18-20 OMNI HOTEL WASHINGTON, D.C.





THANK YOU

TO OUR SPONSORS



sanofi









novœure®

WELCOME MESSAGE

Welcome to the 2024 American Cancer Society National Navigation Roundtable Annual Meeting! We are delighted to convene here in Washington, DC with national experts, advocates, and thought leaders that share our commitment to ACS NNRT's 5-year AIM (2021-2026): supporting the creation of a sustainable model for oncology patient navigation to achieve health equity across the cancer continuum. It's been five years since our last in-person meeting, and we are thrilled to bring together members of the roundtable and invited guests to learn, collaborate, and build momentum to propel patient navigation forward.

We're here to continue the critical work of advancing navigation efforts to eliminate barriers to quality cancer care, reduce disparities in outcomes, and advance health equity. With the recent introduction of the CMS reimbursement codes for patient navigation, this is a crucial moment for us to come together and plan for our future. We're confident that you will leave energized and empowered, with a deeper understanding of the patient navigation landscape, new strategies for leveraging innovation to promote sustainability, and strengthened connections with friends new and old.

We'd like to express our sincere gratitude to our sponsors for their generous support, our Steering Committee for their leadership and continued commitment to our mission, and our dedicated staff for planning this meeting. Finally, we'd like to thank you, our members, for your relentless dedication to elevating patient navigation and for joining us to share your ideas.

We look forward to building a roadmap, together, for our continued efforts to ensure high-quality cancer care is accessible to all.



Andrea (Andi) Dwyer, BS

ACS NMRT Tri-Chair



Linda Fleisher, PhD, MPH

ACS NNRT Tri-Chair



Shanthi Sivendran, MSCR, MD, MBA ACS NNRT Trr-Chair



Harold P. Freeman, MD Honorary Chair of the ACS NNRT

LAND ACKNOWLEDGEMENT

We would like to acknowledge that this meeting is being held on the traditional land of Indigenous peoples, specifically the Nacotchtank and the Piscataway People. As we work to improve the lives of people with cancer and their families through advocacy, research, and patient support, to ensure everyone has an opportunity to prevent, detect, treat, and survive cancer, we acknowledge and work to mitigate the cancer burden and health disparities in the Native and Indigenous communities and communities of color.

HELPFUL LINKS



ACS NNRT Event
Page



List of Speakers



List of Meeting Attendees



ACS CAN Toolkit



ACS NNRT Leadership and Staff Bios



Connect with ACS NNRT on Social



Omni Shoreham





ANNUAL MEETING AGENDA

Building on **Momentum**, Propelling **Patient Navigation** Forward Through **Innovative Persistence**

Wednesday, September 18th, 2024

2:00 PM - 5:00 PM	REGISTRATION OPENS	
2:00 PM - 2:45 PM	NEW MEMBER ORIENTATION	Hampton
	The ACS NNRT is excited to have new members and organizations join in advancing patient navigation to improve cancer care. You are invited to attend an in-person new member orientation (all members welcome). - Michelle Chappell, MS – ACS NNRT - Donna Moore Wilson, MSN, RN, CBCN – HCA Henrico Doctors Hospital	
3:00 PM - 5:00 PM	TASK GROUP BREAKOUTS	
	Public Awareness and Communication – Julie McMahon, MPH – Susan G. Komen – Tracie Lewis, MS – University of South Carolina	Embassy
	Policy - Elizabeth Franklin, PhD - Oncology Sanofi - Gladys Arias, MPA - ACS CAN - Katie Garfield, JD - Harvard Law School - Andi Dwyer - University of Colorado Cancer Center	Capito
	Workforce Development - Arti Patel Varanasi, PhD, MPH, CHP – Advancing Synergy - Michelle Chappell, MS – ACS NNRT	Hampton
	Evidence-Based Promising Practices – Elizabeth Calhoun, PhD, MEd – University of Illinois Chicago – Linda Fleisher, PhD, MPH – Fox Chase Cancer Center	Calvert
5:15 PM - 6:15 PM	WELCOME RECEPTION Hors d'Oeuvres and Cash Bar	Blue Terrace
6:15 PM	DINNER ON YOUR OWN	
6:30 PM - 8:30 PM	STEERING COMMITTEE DINNER	Hote





ANNUAL MEETING AGENDA

Thursday, September 19th, 2024

7:30 AM - 8:30 AM	REGISTRATION AND BREAKFAST	
8:30 AM - 9:00 AM	WELCOME FROM ACS NNRT AND ACS	Hampton
	Welcome	
	- Andi Dwyer, BS - University of Colorado Cancer Center, Chair - ACS NNRT	
	– Shanthi Sivendran, MD, MSCR, MBA – American Cancer Society, ACS Chair – ACS NNRT	
	Importance of Health Equity - Angelo Moore, PhD, RN, NE-BC, FAAN – North Carolina Agricultural & Technical	
	State University	
9:00 AM - 10:00 AM	THE IMPORTANCE OF INCORPORATING A SUSTAINABILITY MODEL IN THE	Hampton
	DEVELOPMENT OF PATIENT NAVIGATION PROGRAMS	
	This presentation will be a review of the Patient Navigation Sustainability	
	Assessment Tool (PNSAT) and its significance to the work of the ACS NNRT.	
	– Andi Dwyer, BS – University of Colorado Cancer Center – Linda Fleisher, PhD, MPH – Fox Chase Cancer Center, Vice Chair – ACS NNRT	
10:00 AM - 11:00 AM	KEYNOTE: THE STATE OF PATIENT NAVIGATION	Hampton
	In this keynote presentation, Ms. Aspiras will discuss the current state of patient	Trainpton.
	navigation in cancer care, providing insights into the Biden Cancer Moonshot's	
	efforts to expand adoption and payment for navigation services.	
	- Annabella Aspiras, MPA, RN, BSN – Assistant Director for Engagement on the White	
	House Cancer Moondshot	
11:00 AM - 12:00 PM	THE CURRENT AND FUTURE IMPLICATIONS OF THE ONCOLOGY NAVIGATION PROFESSIONAL STANDARDS OF PRACTICE DOMAINS	Hampton
	This presentation will cover a review of the role and utilization of standards in	
	professional practice, an update on present and future objectives for the Standards,	
	and the integration of these standards in practice.	
	- Facilitator: Kristina Thomson, LCSW - ACS NNRT	
	– Sally Werner, RN, BSN, MSHA – CSC – Cancer Support Community – Monica Dean, HON-OPN-CG – AONN – Academy of Oncology Navigation	
	- Danelle Johnston, MSN, RN, HON ONN-CG, OCN - Genomic Life	
12:00 PM - 1:15 PM	NETWORKING LUNCH & PICTURE	
	(Picture at 1:00 PM)	





ANNUAL MEETING AGENDA

Thursday, September 19th, 2024

1:15 PM - 2:45 PM

POLICY IN ACTION: PREPARING FOR AND UTILIZATION OF THE PIN CODES AND IMPLEMENTATION OF ORGANIZATIONAL POLICY GOALS

Hampton

The Centers for Medicare and Medicaid Services (CMS) introduced reimbursement codes to support principal illness navigation in 2024. This session will highlight the pragmatic strategies initiated to engage administrators, providers and patients and implement utilization to successfully utilize these codes.

- Facilitator: Tracy Battaglia, MD, MPH Yale
- Jeanne Silva, MSN, RN-BC RWJ Barnabas
- Danielle Brown, MBA, BSN, RN, OCN, CN-BN FL Cancer Specialists & Research Institute
- Alan J. Balch, MD Patient Advocate Foundation
- Tim Mullett, MD, MBA, FACS University of Kentucky

2:45 PM - 3:00 PM

BREAK

3:00 PM - 3:55 PM

CONCURRENT SESSIONS

Calvert

Preparing for and Utilization of PIN Codes and Implementation of Organizational Policy

Join the Policy in Action Plenary Panel in an informal nuts and bolts discussion.

- Facilitator: Tracy Battaglia, MD, MPH Yale
- Danielle Brown, MBA, BSN, RN, OCN, CN-BN FL Cancer Specialists & Research Institute
- Jeanne Silva, MSN, RN-BC RWJ Barnabas
- Alan J. Balch, MD Patient Advocate Foundation

Leveraging Technology to Benefit Patient Navigation

Capitol

This session will focus on enabling standardized protocols and data collection, maximizing automation for patient identification to optimize resources, and using data to improve practice and processes.

- Facilitator: Arti Patel Varanasi, PhD, MPH, CHP Advancing Synergy
- Facilitator: Linda Fleisher, PhD, MPH Fox Chase Cancer Center
- Joan Scales, MSSW, LCSW, OSW-C University of Kentucky
- Jennifer Elston Lafata, PhD University of North Carolina
- Heather Ciccarelli, MSW American Cancer Society

Building a Business Case for the Investment and Sustainability of Patient Navigation

Hampton

This presentation will highlight the importance of building a strong business case for sustainable patient navigation, offer insights into key case components, and review tools for developing cases.

- Facilitator: Caleb Levell, MA American Cancer Society
- Bonny Morris, PhD, MSPH, RN American Cancer Society
- Andi Dwyer, BS University of Colorado Cancer Center
- Elsa Staples, MPH Colorado Cancer Screening Program
- Tim Mullett, MD, MBA, FACS University of Kentucky





ANNUAL MEETING AGENDA

Thursday, September 19th, 2024

4:00 PM - 5:00 PM

CONCURRENT SESSIONS

Preparing for and Utilization of PIN Codes and Implementation of Organizational Policy

Calvert

Join the Policy in Action Plenary Panel in an informal nuts and bolts discussion.

- Facilitator: Tracy Battaglia, MD, MPH Yale
- Danielle Brown, MBA, BSN, RN, OCN, CN-BN FL Cancer Specialists & Research Institute
- Jeanne Silva, MSN, RN-BC RWJ Barnabas
- Alan J. Balch, MD Patient Advocate Foundation

Building a Business Case for the Investment and Sustainability of Patient Navigation

Capitol

This session will highlight the importance of building a strong business case for sustainable patient navigation, offer insights into key case components, and review tools for developing cases.

- Facilitator: Caleb Lavell, MA American Cancer Society
- Bonny Morris, PhD, MSPH, RN American Cancer Society
- Andi Dwyer, BS University of Colorado Cancer Center
- Elsa Staples, MPH Colorado Cancer Screening Program
- Tim Mullet, MD, MBA, FACS University of Kentucky

Sustaining and Evolving your Patient Navigation Workforce: Getting Back to the Basics

Hampton

This presentation will focus on developing organizational tools, processes, and policies, identifying effective tools for patient navigators, and aligning with oncology navigation to sustain a patient navigation program.

- Facilitator: Sharon Gentry, MSN, RN, HON-ONN-CG, AOCN, CBCN AONN
- Facilitator: Arti Patel Varanasi, PhD, MPH, CHP Advancing Synergy
- Katrina Steiling, MD, MSc Boston Medical Center
- Julie McMahon, MPH Susan G. Koman

5:00 PM - 6:00 PM

NETWORKING RECEPTION Hors d'Oeuvres and Cash Bar

Blue Terrace

6:00 PM

Dinner on Your Own





ANNUAL MEETING AGENDA

Friday, September 20th, 2024

7:30 AM - 8:30 AM	NETWORKING BREAKFAST	
8:30 AM - 8:45 AM	WELCOME	Hampton
8:45 AM - 9:15 AM	ARMCHAIR CONVERSATIONS: THE IMPACT OF PATIENT NAVIGATION	Hampton
	An intimate discussion of the lived experience of patient navigation. - Facilitator: Jennifer Bires, LCSW, OSW-C, CST – Inova Schar Cancer Institute - Cheryl Perry, Lived Experience Expert - Eva Ruiz, BSN, RN – Inova - Molly Harden, MSW – Inova Peterson Life with Cancer	
9:15 AM - 10:45 AM	ARMCHAIR CONVERSATIONS: FROM PRACTICE TO POLICY - BRIDGING LOCAL INITIATIVES TO STATE AND FEDERAL CHANGE	Hamptor
	An overview of the state and federal policy landscape including implementation of Medicare reimbursement and Medicaid expansion. - Facilitator: Carter Steger, BA – ACS CAN - Julie Nickson – ACS CAN - Rebecca Kirch, JD – National Patient Advocate Foundation - Andi Dwyer, BS – University of Colorado Cancer Center - Ray Liu, MD – Kaiser Permanente Northern California	
10:45 AM - 11:15 AM	BREAK	
11:15 AM - 12:15 AM	THE WORK OF ACS NNRT	Hampton
	Brief updates from each of the Task Groups, including accomplishments of 2024 and plans for 2025. - Public Awareness and Communication - Policy - Workforce Development - Evidence-Based	
12:15 AM - 1:00 PM	"OPEN MIC," WRAP UP AND DEPARTURE	Hampton

AMERICAN CANCER SOCIETY NATIONAL NAVIGATION ROUNDTABLE

The American Cancer Society National Navigation Roundtable (ACS NNRT) serves as a catalyst to initiate work on key issues around patient navigation, as well as to disseminate best practices and to overall enhance the field of navigation. A fundamental premise of the Roundtable is that collective action among member organizations will be more successful in advancing the field, than if they worked alone. Together, members work to share information, identify needs and opportunities, while addressing gaps relating to navigation.

The American Cancer Society National Navigation Roundtable was established in 2017. The ACS NNRT is a national coalition of 200+ member organizations to advance navigation efforts that eliminate barriers to quality care, reduce disparities, and foster ongoing health equity across the cancer continuum.

Mission

High quality cancer care for all through evidence-based patient navigation.

Vision

ACS NNRT is a collaboration that advances patient navigation efforts to eliminate barriers for quality care, reduce disparities in health outcomes and foster ongoing health equity across the cancer continuum.

5-Year AIM (2021-2026)

To support the creation of a sustainable model for oncology patient navigation to achieve health equity across the continuum of cancer care.

ACS NNRT Health Equity Statement

The ACS NNRT believes that every person should have a fair and just opportunity to prevent, find, treat, and survive breast cancer, regardless of income, ethnicity, skin color, sexual orientation, gender identity, disability status, language, or zip code.

2023-2024 ACS NNRT STEERING COMMITTEE

Andrea (Andi) Dwyer, BS

The University of Colorado
ACS NNRT Tri-Chair

Linda Fleisher, PhD, MPH

Fox Chase Cancer Center
ACS NNRT Tri-Chair

Shanthi Sivendran, MSCR, MD, MBA

American Cancer Society
ACS NNRT Tri-Chair

Harold P. Freeman, MD

Harold P. Freeman Patient Navigation Institute
Honorary Chair of ACS NNRT

Jennifer Bires, LCSW, OSW-C

Inova Schar Cancer Institute

Vicki Chiappetta, RHIA, CTR

American College of Surgeons

Katie Garfield, JD

Center for Health Law Policy Innovation of Harvard Law School

Emily Gentry, BSN, RN, HON-ONN-CG, OCN

HCA Healthcare Sarah Cannon Cancer Network

Rebecca Kirch, JD

National Patient Advocate Foundation

Zarek Mena, OPN-CG

SHARE | Cancer Support

Angelo Moore, PhD, RN, NE-BC, FAAN

Center of Excellence for Integrative Health
Disparities and Equity Research North Carolina
Agricultural & Technical State University

Electra D. Paskett, PhD

The Ohio State University

Camren Stokes, PhD, FNP-BC, RN, CNE

SM Gavini Center for Cancer Prevention

Donna Moore Wilson, RN, MSN, CBCN

UVA Health Breast Care Center

Arti Patel Varanasi, PhD, MPH, CPH

Advnancing Synery

ACS NNRT STAFF



Kristina Thomson, LCSW
Director,
ACS NNRT



Michelle Chappell, MS
Program Manager,
ACS NNRT



Sarah Shafir, MPH
Vice President,
National Roundtables
and Coalitions





